

**Annexure - I**

**Format of holding of specified securities**

- |   |  |
|---|--|
| 1. Name of Listed Entity:   | DHANI SERVICES LIMITED                       |
| 2. Scrip Code/Name of Scrip/Class of Security   | BSE:532960, 890145 & NSE:DHANI – EQ, DHANIPP |
| 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)  | 31(1)(b)                                     |
| a. If under 31(1)(b) then indicate the report for Quarter ending  | 30-09-22                                     |
| b. If under 31(1)(c) then indicate date of allotment/extinguishment   |  |
| 4. <b>Declaration:</b> The Listed entity is required to submit the following declaration to the extent of submission of information:- |  |

|    | Particulars  | Yes* | No* |
|----|--|------|-----|
| 1. | Whether the Listed Entity has issued any partly paid up shares?                        | Yes  |     |
| 2. | Whether the Listed Entity has issued any Convertible Securities or Warrants?           | Yes  |     |
| 3. | Whether the Listed Entity has any shares against which depository receipts are issued? | Yes  |     |
| 4. | Whether the Listed Entity has any shares in locked-in?                                 |      | No  |
| 5. | Whether any shares held by promoters are pledge or otherwise encumbered?               |      | No  |

*\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.*

5. The tabular format for disclosure of holding of specified securities is as follows:-

**Table 1 - Summary Statement holding of specified securities**

| Category | Category of shareholder        | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |                                     |                     | No. of Shares Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) As a % of (A+B+C2) | Number of Locked in shares |          | Number of Shares pledged or otherwise encumbered |          | Number of equity shares held in dematerialized form |                                 |
|----------|--------------------------------|----------------------|---|--|--|------------------------|--|--|-------------------------------------|---------------------|---|--|----------------------------|----------|--|----------|---|---------------------------------|
|          |                                |                      |   |  |  |                        |  | No of Voting Rights                                      |                                     |                     |   |  | Total as a % of (A+B+C)    | No. (a)  | As a % of total Shares held (b)                  | No. (a)  |   | As a % of total Shares held (b) |
|          |                                |                      |   |  |  |                        |  | Class:Fully Paid-up Equity Shares                        | Class: Partly Paid-up Equity Shares | Total               |   |  |                            |          |  |          |   |                                 |
| (I)      | (II)                           | (III)                | (IV)                                    | (V)                                      | (VI)   | (VII)=(IV)+(V)+(VI)    | (VIII)   | (IX)   |                                     |                     | (X)   | (XI)- (VII)+(X)  | (XII)                      |          | (XIII)   | (XIV)    |   |                                 |
| (A)      | Promoter & Promoter Group      | 6                    | 201308166                               | 0  |  | 201308166              | 33.00  | 201308166  |                                     | 201308166.00        | 33.22   | 0  | 32.05                      | 0        |  | 0        |   | 201308166                       |
| (B)      | Public                         | 208399               | 370049182                               | 8888524                                  |  | 378937706              | 62.13  | 370049182  | 4888688.20                          | 374937870.20        | 61.88   | 18221200   | 63.23                      | 0        |  | 0        | 0.00  | 378929485                       |
| (C)      | Non Promoter- Non Public       |                      |   |  |  | 0                      |  |  |                                     |                     |   |  |                            |          |  |          |   |                                 |
| (C1)     | Shares underlying DRs          | 1                    |   |  | 2038   | 2038                   |  | 2038   |                                     | 2038                | 0.00  |  |                            | 0        |  | 0        |   | 2038                            |
| (C2)     | Shares held by Employee Trusts | 1                    | 29700000                                | 0  |  | 29700000               | 4.87   | 29700000   |                                     | 29700000            | 4.90  | 0  | 4.73                       | 0        |  | 0        |   | 29700000                        |
|          | <b>Total</b>                   | <b>208407</b>        | <b>601057348</b>                        | <b>8888524</b>                           | <b>2038</b>                                  | <b>609947910</b>       | <b>100.00</b>  | <b>601059386</b>   | <b>4888688.20</b>                   | <b>605948074.20</b> | <b>100.00</b>   | <b>18221200</b>  | <b>100.00</b>              | <b>0</b> | <b>0.00</b>                                      | <b>0</b> | <b>0.00</b>   | <b>609939689</b>                |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sl. No. | Category & Name of the Shareholders  | Entity type i.e. promoter OR promoter group entity (except promoter) | PAN  | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |                                     |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2 | Number of Locked in shares |                                 | Number of Shares pledged or otherwise encumbered |                                 | Number of equity shares held in dematerialized form |                  |
|---------|--|--|------|--------------------|---|-----------------------------------|---|------------------------|--|--|-------------------------------------|-------------------------------------|--|---|----------------------------|---------------------------------|--|---------------------------------|---|------------------|
|         |  |  |      |                    |   |                                   |   |                        |  | No of Voting Rights                                      |                                     | Total as a % of Total Voting rights |  |   | No. (a)                    | As a % of total Shares held (b) | No. (a)  | As a % of total shares held (b) |   |                  |
|         |  |  |      |                    |   |                                   |   |                        |  | Class: Fully Paid-up Equity Shares                       | Class: Partly Paid-up Equity Shares |                                     |  |   |                            |                                 |  |                                 |   | Total            |
| (I)     | (II)   | (III)  | (IV) | (V)                | (VI)                                    | (VII)=(IV)+(V)+(VI)               | (VIII)  | (IX)                   | (X)  | (XI)=(VII)+(X)   | (XII)                               | (XIII)                              | (XIV)  |   |                            |                                 |  |                                 |   |                  |
| 1       | Indian   |  |      |                    |   |                                   |   |                        |  |  |                                     |                                     |  |   |                            |                                 |  |                                 |   |                  |
| (a)     | Individual/Hindu Undivided Family  |  |      | 1                  | 34252493                                | 0                                 | 0   | 34252493               | 5.62   | 34252493   | 0                                   | 34252493                            | 5.65   | 0   | 5.45                       | 0                               | 0.00   | 0                               | 0.00  | 34252493         |
|         | SAMEER GEHLAUT   | ZZZZ299992   |      |                    | 34252493                                | 0                                 |   | 34252493               | 5.62   | 34252493   |                                     | 34252493                            | 5.65   | 0   | 5.45                       | 0                               | 0.00   | 0                               | 0.00  | 34252493         |
| (b)     | Central Government/State Government(s)                                     |  |      | 0                  | 0                                       | 0                                 | 0   | 0                      | 0.00   | 0  | 0                                   | 0                                   | 0.00   | 0   | 0.00                       | 0                               | 0.00   | 0                               | 0.00  | 0                |
| (c)     | Financial Institutions/Banks   |  |      | 0                  | 0                                       | 0                                 | 0   | 0                      | 0.00   | 0  | 0                                   | 0                                   | 0.00   | 0   | 0.00                       | 0                               | 0.00   | 0                               | 0.00  | 0                |
| (d)     | Any Other (Specify)  |  |      | 5                  | 167055673                               | 0                                 | 0   | 167055673              | 27.39  | 167055673  | 0                                   | 167055673                           | 27.57  | 0   | 26.59                      | 0                               | 0.00   | 0                               | 0.00  | 167055673        |
|         | ZELKOVA BUILDERS PRIVATE LIMITED   | ZZZZ299992   |      |                    | 48933258                                | 0                                 |   | 48933258               | 8.02   | 48933258   |                                     | 48933258                            | 8.08   | 0   | 7.79                       | 0                               | 0.00   | 0                               | 0.00  | 48933258         |
|         | ORTHIA PROPERTIES PRIVATE LIMITED  | ZZZZ299992   |      |                    | 47248080                                | 0                                 |   | 47248080               | 7.75   | 47248080   |                                     | 47248080                            | 7.80   | 0   | 7.52                       | 0                               | 0.00   | 0                               | 0.00  | 47248080         |
|         | ORTHIA CONSTRUCTIONS PRIVATE LIMITED                                       | ZZZZ299992   |      |                    | 37074335                                | 0                                 |   | 37074335               | 6.08   | 37074335   |                                     | 37074335                            | 6.12   | 0   | 5.90                       | 0                               | 0.00   | 0                               | 0.00  | 37074335         |
|         | INJUS PROPERTIES PRIVATE LIMITED   | ZZZZ299992   |      |                    | 17000000                                | 0                                 |   | 17000000               | 2.79   | 17000000   |                                     | 17000000                            | 2.81   | 0   | 2.71                       | 0                               | 0.00   | 0                               | 0.00  | 17000000         |
|         | INJUS DEVELOPERS PRIVATE LIMITED   | ZZZZ299992   |      |                    | 16800000                                | 0                                 |   | 16800000               | 2.75   | 16800000   |                                     | 16800000                            | 2.77   | 0   | 2.67                       | 0                               | 0.00   | 0                               | 0.00  | 16800000         |
|         | <b>Sub Total (A)(1)</b>  |  |      | <b>6</b>           | <b>201308166</b>                        | <b>0</b>                          | <b>0</b>                                      | <b>201308166</b>       | <b>33.00</b>   | <b>201308166</b>   | <b>0</b>                            | <b>201308166</b>                    | <b>33.22</b>   | <b>0</b>  | <b>32.05</b>               | <b>0</b>                        | <b>0.00</b>                                      | <b>0</b>                        | <b>0.00</b>   | <b>201308166</b> |
| 2       | Foreign  |  |      |                    |   |                                   |   |                        | 0.00   |  |                                     |                                     | 0.00   | 0.00  |                            |                                 |  |                                 | 0.00  |                  |
| (a)     | Individual/Non Resident Individual/Foreign                                 |  |      | 0                  | 0                                       | 0                                 | 0   | 0                      | 0.00   | 0  | 0                                   | 0                                   | 0.00   | 0   | 0.00                       | 0                               | 0.00   | 0                               | 0.00  | 0                |
| (b)     | Government   |  |      | 0                  | 0                                       | 0                                 | 0   | 0                      | 0.00   | 0  | 0                                   | 0                                   | 0.00   | 0   | 0.00                       | 0                               | 0.00   | 0                               | 0.00  | 0                |
| (c)     | Institutions   |  |      | 0                  | 0                                       | 0                                 | 0   | 0                      | 0.00   | 0  | 0                                   | 0                                   | 0.00   | 0   | 0.00                       | 0                               | 0.00   | 0                               | 0.00  | 0                |
| (d)     | Foreign Portfolio Investor   |  |      | 0                  | 0                                       | 0                                 | 0   | 0                      | 0.00   | 0  | 0                                   | 0                                   | 0.00   | 0   | 0.00                       | 0                               | 0.00   | 0                               | 0.00  | 0                |
| (e)     | Any Other (Specify)  |  |      | 0                  | 0                                       | 0                                 | 0   | 0                      | 0.00   | 0  | 0                                   | 0                                   | 0.00   | 0   | 0.00                       | 0                               | 0.00   | 0                               | 0.00  | 0                |
|         | <b>Sub Total (A)(2)</b>  |  |      | <b>0</b>           | <b>0</b>                                | <b>0</b>                          | <b>0</b>                                      | <b>0</b>               | <b>0.00</b>  | <b>0</b>   | <b>0</b>                            | <b>0</b>                            | <b>0.00</b>  | <b>0</b>  | <b>0.00</b>                | <b>0</b>                        | <b>0.00</b>                                      | <b>0</b>                        | <b>0.00</b>   | <b>0</b>         |
|         | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b> |  |      | <b>6</b>           | <b>201308166</b>                        | <b>0</b>                          | <b>0</b>                                      | <b>201308166</b>       | <b>33.00</b>   | <b>201308166</b>   | <b>0</b>                            | <b>201308166</b>                    | <b>33.22</b>   | <b>0</b>  | <b>32.05</b>               | <b>0</b>                        | <b>0.00</b>                                      | <b>0</b>                        | <b>0.00</b>   | <b>201308166</b> |



**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

|    | Category & Name of the Shareholders   | PAN       | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total no. shares held | Shareholding % calculate d as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |                       |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                             | Number of Shares pledged or otherwise encumbered |  | Number of equity shares held in dematerializ ed form (Not Applicable) |          |
|----|---|-----------|--------------------|---|-----------------------------------|---|-----------------------|---|--|-----------------------|-------------------------------------|--|---|----------------------------|-----------------------------|--|--|---|----------|
|    |   |           |                    |   |                                   |   |                       |   | No of Voting Rights                                      |                       | Total as a % of Total Voting rights |  |   | No.                        | As a % of total Shares held | No. (Not applicable)                             | As a % of total share s held (Not applic able) |   |          |
|    |   |           |                    |   |                                   |   |                       |   | Class:Fully Paid-up Equity Shares                        | Class: Partly Paid-up |                                     |  |   |                            |                             |  |  |   | Total    |
|    | (i)   | (ii)      | (iii)              | (iv)                                    | (v)                               | (vi)  | (vii)=(iv)+(v)+(vi)   | (viii)  | (ix)   |                       |                                     | (x)  | (xi)= (vii)+(x)   | (xii)                      |                             | (xiii)   |  | (xiv)   |          |
| C1 | Custodian/DR Holder   |           | 1                  | 0                                       | 0                                 | 2038  | 2038                  | 0.00  | 2038   | 0                     | 2038                                | 0.00   | 0   | NA                         | 0                           | 0.00   | 0  | 0.00  | 2038     |
|    | DEUTSCHE BANK TRUST COMPANY AMERICAS  | ZZZZ2999Z |                    | 0                                       | 0                                 | 2038  | 2038                  | 0.000   | 2038   |                       | 2038                                | 0.00   | 0   | 0                          | 0                           | 0.00   | 0  | 0.00  | 2038     |
| C2 | Employees Benefit Trust/ Employee Welfare Trust Under SEBI (Share Based Employee Benefits and Sweat Equity) Regulatios 2021 |           | 1                  | 29700000                                | 0                                 | 0   | 29700000              | 4.87  | 29700000   | 0                     | 29700000                            | 4.90   | 0   | 4.73                       | 0                           | 0.00   | 0  | 0.00  | 29700000 |
|    | UDAAN EMPLOYEE WELFARE TRUST  | ZZZZ2999Z |                    | 29700000                                | 0                                 | 0   | 29700000              | 4.87  | 29700000   |                       | 29700000                            | 4.90   | 0   | 4.73                       | 0                           | 0.00   | 0  | 0.00  | 29700000 |
|    | Total Non Promoter Non Public Shareholding (C)= (C)(1)+(C)(2)   |           | 2                  | 29700000                                | 0                                 | 2038  | 29702038              | 4.87  | 29702038   | 0                     | 29702038                            | 4.90   | 0   | 4.73                       | 0                           | 0.00   | 0  | 0.00  | 29702038 |

**Table V- Statement showing details of significant beneficial owners (SBOs)**

| Sr. No. | Details of the SBO<br>(I) |   |             | Details of the registered owner<br>(II) |   |                | Details of holding/ exercise of right of the SBO in the reporting company, whether<br>(III) |                      |  |                     |   | Date of creation /<br>acquisition of<br>significant beneficial<br>interest # |
|---------|---------------------------|---|-------------|---|---|----------------|---|----------------------|--|---------------------|---|--|
|         | Name                      | PAN/ Passport No.<br>in case of a foreign<br>national | Nationality | Name                                    | PAN/ Passport No.<br>in case of a foreign<br>national | Nationality    | Whether by virtue of:   |                      |  |                     |   |  |
|         |                           |   |             |   |   |                | Shares (%)  | Voting<br>rights (%) | Rights on distributable<br>dividend or any other<br>distribution (%) | Exercise of control | Exercise of<br>significant<br>influence |  |
| 1       | Sameer Gehlaut            | ZZZZZ9999Z  | Indian      | Orthia Properties Private Limited       | ZZZZZ9999Z  | Indian company | 7.75  | 7.80                 | 7.80   | No                  | No                                      | 11.11.2011   |
| 2       | Sameer Gehlaut            | ZZZZZ9999Z  | Indian      | Orthia Constructions Private Limited    | ZZZZZ9999Z  | Indian company | 6.08  | 6.12                 | 6.12   | No                  | No                                      | 07.04.2015   |
| 3       | Sameer Gehlaut            | ZZZZZ9999Z  | Indian      | Zelkova Builders Private Limited        | ZZZZZ9999Z  | Indian company | 8.02  | 8.08                 | 8.08   | No                  | No                                      | 09.04.2013   |
| 4       | Sameer Gehlaut            | ZZZZZ9999Z  | Indian      | Inuus Properties Private Limited        | ZZZZZ9999Z  | Indian company | 2.79  | 2.81                 | 2.81   | No                  | No                                      | 11.06.2018   |
| 5       | Sameer Gehlaut            | ZZZZZ9999Z  | Indian      | Inuus Developers Private Limited        | ZZZZZ9999Z  | Indian company | 2.75  | 2.77                 | 2.77   | No                  | No                                      | 11.06.2018   |

\* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories

# This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

Note: 'Voting & dividend rights in respect of partly paid up equity shares of the Company shall be in proportion to the paid-up value on these Shares.'

**Annexure B****Table VI - Statement showing foreign ownership limits**

|  | <b>Board approved limits</b> | <b>Limits utilized</b> |
|--|------------------------------|------------------------|
| <b>As on shareholding date</b>               | 100%                         | 19.11%                 |
| <b>As on the end of previous 1st quarter</b> | 100%                         | 21.28%                 |
| <b>As on the end of previous 2nd quarter</b> | 100%                         | 22.31%                 |
| <b>As on the end of previous 3rd quarter</b> | 100%                         | 27.44%                 |
| <b>As on the end of previous 4th quarter</b> | 100%                         | 29.09%                 |

**For Dhani Services Limited**

Sd/-

**Vikas Khandelwal  
Company Secretary**