

July 12, 2023

Annexure 22A

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.


Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('**Listing Regulations**') for the Scheme of Arrangement amongst Dhani Services Limited ("**Amalgamating Company 1**"), Indiabulls Enterprises Limited ("**Amalgamating Company 2**") (*Amalgamating Company 1 and Amalgamating Company 2 are collectively referred to as "**Listed Amalgamating Companies**"*), Savren Medicare Limited ("**Amalgamating Company 3**"), Auxesia Soft Solutions Limited ("**Amalgamating Company 4**"), Gyansagar Buildtech Limited ("**Amalgamating Company 5**"), Pushpanjali Finsolutions Limited ("**Amalgamating Company 6**"), Devata Tradelink Limited ("**Amalgamating Company 7**"), Evinos Developers Limited ("**Amalgamating Company 8**"), Milky Way Buildcon Limited ("**Amalgamating Company 9**"), Indiabulls Consumer Products Limited ("**Amalgamating Company 10**"), Indiabulls Infra Resources Limited ("**Amalgamating Company 11**"), Jwala Technology Systems Private Limited ("**Amalgamating Company 12**"), Mabon Properties Limited ("**Amalgamating Company 13**"), YDI Consumer India Limited ("**Amalgamating Company 14**"), Indiabulls General Insurance Limited ("**Amalgamating Company 15**"), Indiabulls Life Insurance Company Limited ("**Amalgamating Company 16**") (*Amalgamating Company 3 to Amalgamating Company 16 are collectively referred to as "**Unlisted Amalgamating Companies**"*), Juventus Estate Limited ("**Amalgamating Company 17**"), India Land Hotels Mumbai Private Limited ("**Demerged Company**"), Indiabulls Pharmicare Limited ("**Resulting Company 1**") and Yaari Digital Integrated Services Limited ("**Amalgamated Company**" / "**Resulting Company 2**") (*collectively referred to as "**Participating Companies**"*) and their respective shareholders and creditors ('**Scheme**')

Ref: No Objection Certificate (Noc) From Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (if applicable)

We hereby confirm that based on the audited financials for the year ended March 31, 2023, there is no secured creditor in Dhani Services Limited, as on March 31, 2023.

For Dhani Services Limited


Ram Mehar
Company Secretary

